PRESS RELEASE – FOR IMMEDIATE DISTRIBUTION
OCTOBER 2018

John W. Sleeting Receives Certificate in Financial Management for Family Offices

Hoffman Estates, Illinois – October 2018

John E. Chapman, Chief Executive and Chief Investment Strategist for Clearwater Capital Partners (CCP), an independent wealth management firm, announced today that John Sleeting has received the Certificate in Financial Management for Family Offices (CFMFO) through Pepperdine University's Graziadio Graduate School of Business.

This annual program includes a select group of industry professionals and family members serving within Single Family Office (SFO) and Multi-Family Office (MFO) organizations. The CFMFO program is tailored to family office management exploring best practices in corporate & family governance, including topics such as:

- Discussion of current issues facing family offices with peers and industry experts,
- Evaluation of legal and organization structures for wealth preservation, wealth transfer, and tax minimization,
- Assessing proper portfolio risk/return relationships applied across a multitude of considerations,
- Study various investment opportunities including both public and private markets, alternative investments, real estate investments, and international investment opportunities,
- Review best practices for financial reporting as a tool for decision making, appropriate levels of delegation of authority, organization oversight, and accountability.

John Chapman said, "John Sleeting has continued to demonstrate leadership in refining our firm's Multi-Family Office (MFO) services. John's recognized thought leadership extends beyond CCP as evidenced by his invitation from the Family Office Exchange (FOX) to participate in their recent Integrated Wealth Advisory Council meeting. His commitment to our firm and service to client families is exemplary. We look forward to continuing to evolve our MFO services on behalf of our client families."

John Sleeting, said, "I am energized by the pursuit of knowledge and understanding the many ways we can enhance our value added to families' lives. The experience at Pepperdine was a terrific opportunity to learn from world-class faculty and spend time learning from colleagues within their respective family offices. It was very affirming experience and built conviction regarding Clearwater Capital's path – our unwavering commitment to serve our client families!"

About Clearwater Capital Partners

Clearwater Capital Partners is a privately held, independent Registered Investment Advisor (RIA). The firm provides comprehensive multi-family office and wealth management services to successful individuals and families through their Private Client Practice. The firm's Institutional Advisory Group offers a suite of professional services to businesses, non-profit organizations, foundations, and ERISA governed retirement plans.

2800 W. Higgins Road, Suite 1025 | www.ccpwealth.com | ph 847-841-8650
Hoffman Estates, Illinois 60169 | fax 847-841-1866