



Jacob M. Clark, CFP®

Wealth Advisor, Family Office Services

Jacob M. Clark is a Wealth Advisor at Clearwater Capital Partners, where he plays an integral role in delivering tailored, multigenerational wealth strategies to ultra-high-net-worth families. Working closely with the firm's Managing Partner of Family Office Services, Jacob is deeply involved in cultivating and supporting complex client relationships, helping families navigate the intersection of investment management, legacy planning, and long-term stewardship.

As part of the Family Office team, Jacob brings a thoughtful and relationship-driven approach to advising, with a focus on understanding each family's unique values, goals, and dynamics. His work spans coordination across advisors, strategic planning, and ensuring a high level of personalized service that reflects the evolving needs of modern wealth.

Jacob earned his degree in Business Administration and Management from Illinois State University in the spring of 2020. Early in his career, he has demonstrated a strong commitment to professional growth, client service excellence, and building trusted partnerships that can thrive across generations.

Jacob previously worked at Tesla, Inc. as an Operations Specialist, helping to insource the Remarketing used-car documentation operation. He brings additional financial industry experience from Federated Bank in Onarga, Illinois, and from a summer internship at the Tranel Financial Group. Jacob started as a teller in his freshman year of college at Federated Bank and later moved into operations, specializing in client data aggregation. His most fond memory of working at Federated Bank was processing Payroll Protection Program loans during the COVID-19 pandemic, which helped fund numerous small businesses in the surrounding communities.

In his free time, Jacob enjoys watching the Chicago Bears and Cubs and working out. Jacob frequently visits his small hometown, Onarga, to spend time with family and friends and get away from the city.



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