# John W. Sleeting

## Managing Partner, Family Office Services

John W. Sleeting is the Executive Partner at Clearwater Capital Partners and Managing Partner of Clearwater Capital's Family Office Services. With over thirty years of finance and capital markets experience, John is uniquely positioned to serve a select group of successful ultra-high-net-worth individuals and families in the development and integration of estate and financial planning strategies, investment portfolio management, estate and wealth transfer strategies, strategic philanthropy and administration, cash-flow planning, risk management insurance solution structuring, as well as family governance and education.

John strives to serve as a client's "Family Chief Financial Officer" to facilitate the creation and implementation of intergenerational wealth management strategies. John received his Certificate in Financial Management for the Family Office (CFMFO) through Pepperdine University, was a Charter Member of the Family Office Club, and is Clearwater Capital's leader within the nationally recognized Family Office organization, the Family Wealth Alliance (FWA), where he serves on the advisory board.

John works collaboratively with client professional teams to collectively pursue optimal strategies to meet client lifestyle and legacy desires, while organizing Clearwater's resources in a manner that best serves respective client needs. This collaboration is epitomized in pre-liquidity event planning, execution, and post-event lifestyle adoption.

John's career began as an Officer in the United States Coast Guard, serving in Operational and Financial Planning roles. John's responsibilities included co-managing the $2 Billion Operating Budget for the U.S. Coast Guard in Washington, D.C. Following active-duty service, John transitioned to GE Capita,l where he held roles in Finance & Risk Management. Motorola Inc pursued John to lead the development of comprehensive pricing strategies executed in more than 50 countries. Additionally, as a Director of Finance, John functioned on a team responsible for acquisition, integration, and divestiture strategies in Asia. John's accomplishments attracted the attention of GE Capital, where he was recruited back as Senior Vice President of Pricing and Financial Structuring, driving the capital allocation and investment strategy for the $20 Billion diversified Healthcare Financial Services business. Prior to joining Clearwater Capital Partners, John was an executive at General Electric Company, leading GE Capital's $40 Billion syndicated loan operation.

John has a Bachelor of Science (B.S.) Degree in Management with Honors from the United States Coast Guard Academy and a Master of Business Administration (MBA) with a concentration in Finance from the University of Maryland's Robert H. Smith School of Business. John's professional development includes the Endowment Institute at Yale University, GE's Executive Management Development Course, and GE's Advanced Financial Management program. John's knowledge and experience in international credit markets solidify the firm's position as a thought leader across multiple asset classes. John is a voting member of the firm's Investment Policy Committee.

John serves as Chairman of a Family Holding Company Board, Director of an Operating Company Board, Director of three Private Grant-making Family Foundations, Director of a Private Operating Foundation, and a member of the Clearwater Capital Partners Board of Directors and the Clearwater Capital Foundation Board.

John resides in Barrington Hills, IL, with his wife, Melissa, as members of the BHCC; they have three adult children and four grandchildren.

**Explore the latest thought leadership and market insights from John at** ccpwealth.com/insights

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