

	TOTAL RETURNS								
Major Equity Indices	YTD	1 Wk	1 Mo	3 Mo	6 Mo	12 Mo	3 Yr [^]	5 Yr [^]	10 Yr ^{^*}
S&P 500	-11.53%	-2.84%	-4.71%	-10.46%	-5.05%	8.22%	16.68%	14.15%	14.51%
S&P Midcap 400	-9.32%	-1.67%	-2.77%	-7.21%	-3.68%	-0.68%	12.56%	10.15%	12.16%
S&P Smallcap 600	-8.17%	-1.08%	-1.17%	-6.46%	-2.59%	-6.18%	12.16%	10.61%	12.62%
S&P 1500 Composite	-11.32%	-2.73%	-4.51%	-10.18%	-4.91%	7.25%	16.31%	13.79%	14.31%
Russell 1000	-12.09%	-2.90%	-5.03%	-11.01%	-6.68%	5.55%	16.42%	13.99%	14.43%
Russell 2000	-11.66%	-1.03%	-2.38%	-10.25%	-10.66%	-14.50%	9.85%	9.07%	10.99%
Russell 3000	-12.06%	-2.79%	-4.87%	-10.96%	-6.94%	4.06%	15.96%	13.65%	14.18%
Dow Jones Industrial Average	-8.93%	-1.91%	-4.86%	-7.99%	-3.91%	3.34%	11.07%	11.97%	12.68%
The NASDAQ Composite	-17.79%	-3.51%	-6.79%	-17.68%	-14.73%	-3.48%	20.39%	18.13%	17.86%
MSCI All-Country World Ex US	-11.09%	-1.13%	-10.02%	-9.86%	-13.06%	-8.37%	5.90%	5.94%	5.40%
MSCI Europe	-14.00%	2.57%	-11.59%	-11.33%	-13.15%	-5.79%	4.02%	3.55%	3.62%
MSCI EAFE	-12.10%	0.57%	-9.97%	-10.26%	-13.26%	-5.28%	6.54%	6.26%	6.72%
MSCI Emerging Markets	-11.70%	-5.08%	-12.35%	-11.93%	-16.28%	-18.08%	4.06%	5.97%	3.71%
FTSE All-World	-11.60%	-2.04%	-6.99%	-10.48%	-9.13%	0.27%	12.30%	10.78%	10.42%
Alerian MLP	15.85%	-2.67%	-1.75%	19.18%	19.46%	26.16%	2.07%	-0.48%	0.61%
Major Bond Indices	YTD	1 Wk	1 Mo	3 Mo	6 Mo	12 Mo	3 Yr [^]	5 Yr [^]	10 Yr ^{^*}
ICE BofA High-Yield Bond	-5.39%	-1.51%	-1.51%	-4.64%	-5.04%	-1.05%	4.48%	4.54%	5.79%
S&P/LSTA Leveraged Loan	-1.25%	-1.03%	-1.62%	-1.03%	-0.23%	2.03%	3.76%	3.75%	4.37%
ICE BofA Preferreds	-7.74%	-1.50%	-1.13%	-6.45%	-8.15%	-4.33%	3.26%	4.03%	5.27%
ICE BofA Mortgages	-3.54%	-1.24%	-0.69%	-3.44%	-4.32%	-4.09%	1.46%	1.91%	1.98%
ICE BofA Investment Grade Corporates	-7.84%	-2.71%	-3.27%	-7.67%	-8.69%	-4.86%	3.59%	3.55%	3.88%
ICE BofA 2 yr U.S. Treasury	-1.68%	-0.47%	-0.32%	-1.71%	-2.27%	-2.19%	1.24%	1.19%	0.89%
ICE BofA 5 yr U.S. Treasury	-3.05%	-1.52%	-0.39%	-2.98%	-4.66%	-4.08%	2.01%	1.90%	1.45%
ICE BofA 10 yr U.S. Treasury	-4.14%	-2.47%	-0.25%	-4.17%	-5.02%	-2.50%	3.28%	2.77%	2.10%
ICE BofA Global Corporate	-7.82%	-2.44%	-3.77%	-7.68%	-9.75%	-7.35%	2.40%	2.95%	2.81%
ICE BofA 7-12 Yr. Municipal	-4.59%	-1.18%	-1.28%	-4.47%	-4.75%	-3.25%	2.32%	3.12%	3.04%
Barclays Muni High Yield	-4.57%	-1.31%	-1.45%	-4.42%	-4.09%	0.83%	5.41%	5.91%	5.93%
Barclays US-Aggregate	-4.79%	-1.76%	-1.39%	-4.66%	-5.56%	-3.52%	2.60%	2.63%	2.46%
Barclays Global-Aggregate	-5.25%	-1.88%	-2.30%	-5.53%	-7.59%	-6.67%	1.43%	2.27%	1.27%
Commodities Indices	YTD	1 Wk	1 Mo	3 Mo	6 Mo	12 Mo	3 Yr [^]	5 Yr [^]	10 Yr ^{^*}
Bloomberg Commodity Index	27.51%	-0.49%	15.04%	30.51%	30.24%	46.62%	17.16%	9.62%	-1.98%
S&P GSCI Total Return CME	36.15%	-3.66%	17.37%	40.41%	45.19%	59.42%	15.14%	10.93%	-4.42%
S&P 500 Economic Sectors	YTD	1 Wk	1 Mo	3 Mo	6 Mo	12 Mo	3 Yr [^]	5 Yr [^]	10 Yr ^{^*}
S&P 500 Energy	38.66%	1.98%	9.10%	36.15%	65.71%	51.26%	11.84%	6.79%	2.82%
S&P 500 Utilities	-1.54%	-0.69%	5.12%	2.65%	4.48%	18.03%	10.31%	10.35%	10.81%
S&P 500 Financials	-6.75%	-2.20%	-9.22%	-6.37%	-2.26%	7.75%	13.97%	10.19%	14.59%
S&P 500 Consumer Staples	-7.15%	-5.77%	-4.97%	-2.96%	1.22%	13.91%	12.89%	8.69%	11.72%
S&P 500 Industrials	-7.39%	-2.43%	-1.43%	-6.65%	-3.21%	4.03%	11.44%	9.91%	12.38%
S&P 500 Health Care	-8.48%	-2.72%	-1.06%	-3.80%	-2.42%	14.56%	14.76%	13.25%	15.68%
S&P 500 Materials	-9.70%	-1.46%	-2.59%	-6.87%	-1.61%	6.17%	16.29%	11.71%	10.53%
S&P 500 Real Estate	-11.52%	-1.73%	0.90%	-5.96%	-0.79%	23.27%	12.65%	12.08%	9.39%
S&P 500 Information Technology	-17.23%	-3.79%	-7.04%	-17.58%	-7.71%	9.69%	27.85%	24.46%	20.67%
S&P 500 Communication Services	-17.73%	-3.13%	-6.35%	-17.35%	-22.18%	-8.35%	12.85%	7.77%	9.94%
S&P 500 Consumer Discretionary	-18.19%	-2.54%	-7.47%	-18.37%	-9.71%	-0.35%	16.04%	15.03%	16.63%
S&P Style Indices	YTD	1 Wk	1 Mo	3 Mo	6 Mo	12 Mo	3 Yr [^]	5 Yr [^]	10 Yr ^{^*}
S&P 500 Growth	-17.18%	-3.28%	-6.07%	-17.07%	-10.56%	8.12%	19.48%	17.64%	16.60%
S&P 500 Value	-5.24%	-2.42%	-3.35%	-2.81%	0.94%	7.74%	12.58%	9.70%	11.85%
S&P Midcap 400 Growth	-13.72%	-2.54%	-4.25%	-11.34%	-9.40%	-5.80%	12.02%	10.34%	12.01%
S&P Midcap 400 Value	-4.82%	-0.85%	-1.34%	-2.97%	2.11%	4.56%	12.42%	9.52%	11.99%
S&P Smallcap 600 Growth	-12.57%	-1.21%	-2.47%	-10.11%	-7.98%	-8.43%	11.67%	11.14%	13.09%
S&P Smallcap 600 Value	-3.67%	-0.95%	0.04%	-2.78%	2.80%	-3.80%	12.16%	9.83%	12.00%

Source: Bloomberg

Total Returns as of March 11, 2022

*as of last month end

[^] Annualized Returns

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