



2024 Impact Report



A Message from Our Executive Director

At Clearwater Capital, we believe generosity has the power to create lasting change. I am honored to serve as Executive Director and to help guide our efforts in supporting meaningful causes and empowering the communities we serve. Together—with intention and care—we can turn resources into impact and make a difference where it matters most.

— Greg Davis, Executive Director



Our Mission

We exist to improve the quality of life for people and to inspire generosity in our stakeholders for exponential impact.

About The Clearwater Capital Foundation

The Clearwater Capital Foundation (CCF) is the charitable arm of Clearwater Capital Partners (CCP), reflecting the firm's commitment to giving back. When John Chapman founded CCP in 2006, he envisioned not only a client-focused, transparent wealth management firm, but also a philanthropic branch dedicated to meaningful community investment.

Established in 2012, CCF receives a fixed percentage of CCP's gross revenue to fund impactful charitable initiatives. The foundation is proud to have 100% employee participation, demonstrating a shared commitment to service. CCF primarily supports financial empowerment for women and children, veterans, and those in need, striving to create lasting, positive change throughout the community.

IMPACT SNAPSHOT

52%

Increase over prior year

30

Supported non-profit
organizations

100%

Employee participation