

Clearwater Capital Foundation

CCF

At Clearwater Capital Partners, we believe stewardship extends beyond financial advice. It is a responsibility to use our resources, influence, and expertise to create meaningful impact in the lives of others.

The Clearwater Capital Foundation exists to improve the quality of life for people and inspire generosity among our employees, clients, and community partners.

What began as a commitment to giving has become a defining part of our culture, uniting our team around a shared purpose and creating opportunities to make a lasting difference in our communities and beyond.

A Culture of Generosity



Every Clearwater employee contributes to the Foundation, reflecting a shared commitment to service, stewardship, and community impact.

- 100% Employee Participation.
- A dedicated fixed percentage of Clearwater's gross revenue is provided quarterly to CCF.
- Through grants, employee matching programs, volunteer initiatives, and charitable events, we work together to extend the positive influence of Clearwater Capital Partners far beyond our walls.

Our Giving Pillars

Women & Children



Supporting education, mentorship, financial empowerment, career development, and opportunities that help women and girls thrive.

People in Need



Investing in organizations that address poverty, create pathways to self-sufficiency, strengthen communities, and improve quality of life.

Veterans & Military



Honoring those who have served through programs that provide support, resources, employment opportunities, and long-term care.

Our Approach to Giving

- ➔ **Catalytic Results** Supporting opportunities that create impact beyond a single contribution.
- ➔ **Long-term Commitment** Building enduring partnerships with organizations making a measurable difference.
- ➔ **Innovation** Advancing creative solutions to complex challenges.
- ➔ **Social & Relational Capital** Bringing people together around causes that create meaningful change.